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## ASSESS. ANALYSE. STRIVE.

### Investment Management Consulting

An additional on-demand resource to accompany you in the monitoring, analyzing and management of your investment management. Next Move Advisory (NM) gives you access to investment specialists in order to contribute to the success of your firm.

### Investor Education

Accompany investors to understand and gain control over the underlying concepts and the implications of portfolio management. The goal is to allow decision makers to develop a complete understanding of the challenges specific to institutional investment management.

Next Move Advisory offers its services at hourly or flat rates. NM does not receive any compensation other than from its clientele, the investors. This ensures the independence and integrity of our interventions

## PROPOSED SEMINARS

- Investment Management Primer
- The Emerging Markets: the investor's perspective
- Side-by-Side: the markets and your investments over the recent past

## ADVISORY SERVICE

- Financial analysis
- Portfolio monitoring
- Compliance and governance

## THE COMPANY

Next Move Advisory is an investment management consulting firm helping institutional investors meet the challenges of investment management. NM stands out with an approach derived from the world of portfolio management, performance and information integration. Team work and independence go hand in hand with the values of trust and respect that NM supports.

## THE VISION

The value proposition is geared towards improving and supporting the decision making process within the institutional portfolio management context.

Thorough understanding and a broader perspective with respect to the investments you are responsible for are essential for making the right calls.

Whatever your level of sophistication, it would be our privilege to accompany you to make your next move the right one.

## BIO

Frédéric Belhumeur, senior consultant with Next Move Advisory, specializes in helping institutional investors meet the challenges relating to portfolio management. Prior to founding NM, he spent nine years analyzing and managing investments for international institutional investors. Over the years, Frédéric has dealt with and visited most global financial centers including the Emerging Markets. From time to time, Frédéric is a lecturer at Bishop's University Williams School of Business. Frédéric holds a Master's degree in Finance from Sherbrooke University and is a CFA Charterholder. He also has the CSC and Options Supervisor licenses from the Canadian Securities Institute.

